



Century Global Commodities Corporation

Iron Ore Revival

March 2017

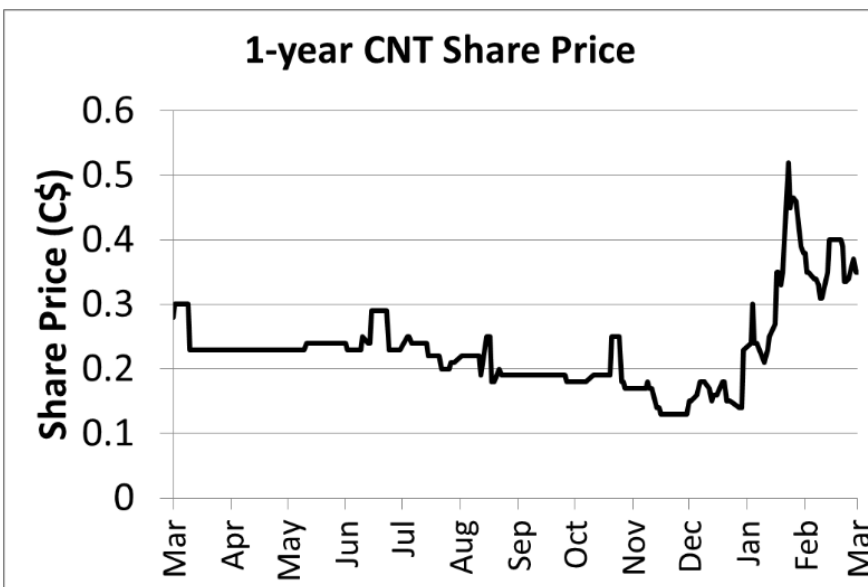
www.centuryglobal.ca

CNT Financial Position & Structure

Financial Highlights – December 31, 2016	(C\$ M)
Cash	20.0
Marketable Securities	0.5
Accounts Receivable & Other Assets	11.4
Total Corporate Working Capital	30.8

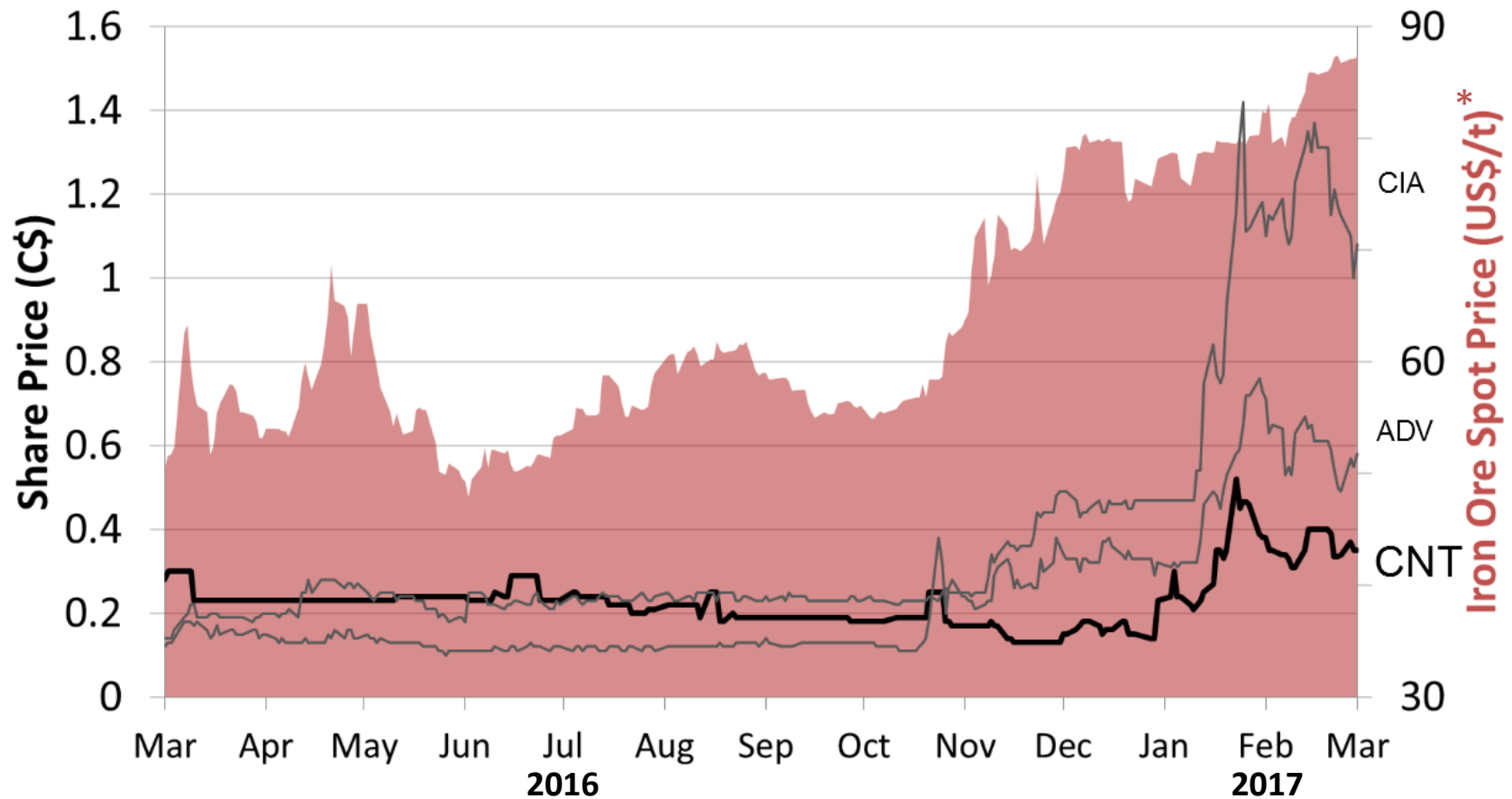
Capital Structure – March 1, 2017	
Shares Outstanding	98,485,071
Fully Diluted	110,647,571
Market Capitalization	\$34.47M

Share Structure	
Directors & Officers Shareholdings	49.2%
Baowu (23.6%) and Minmetals (4.7%)	28.3%
Public Shareholders	22.5%



Iron Ore Revival - ~ 100% Price Gain 2016

1-year Iron Price vs CNT and Peers



CNT: Century Global Commodities Corp.

ADV: Alderon Iron Ore Corp.

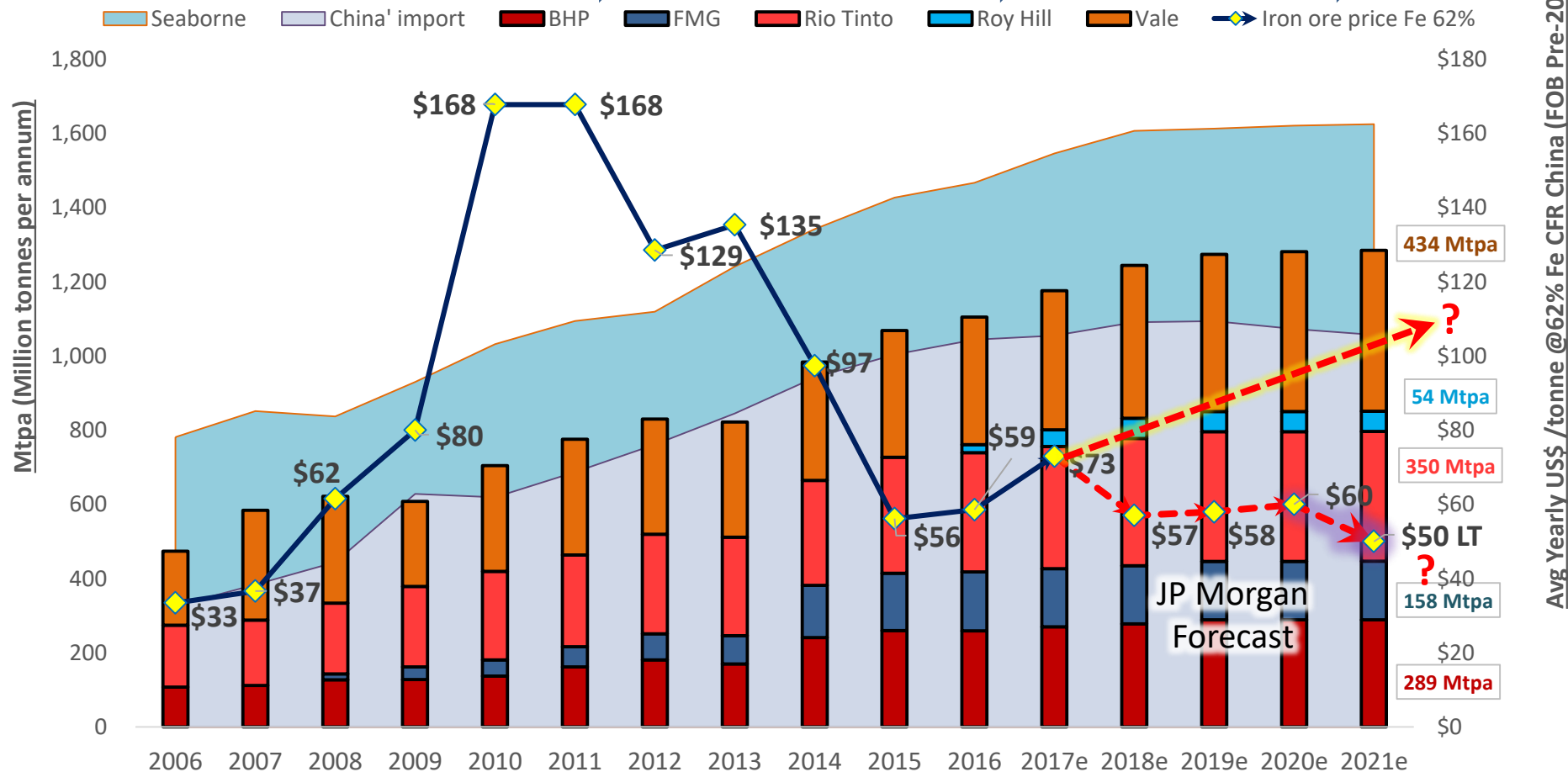
CIA: Champion Iron Ltd.

Oligopoly Return Improves Outlook

Decades-old oligopoly functioned well with price surging on China's rapid demand growth attracting new mines

Big newcomers (e.g. FMG) & majors' expansions disrupted supply discipline & pricing power

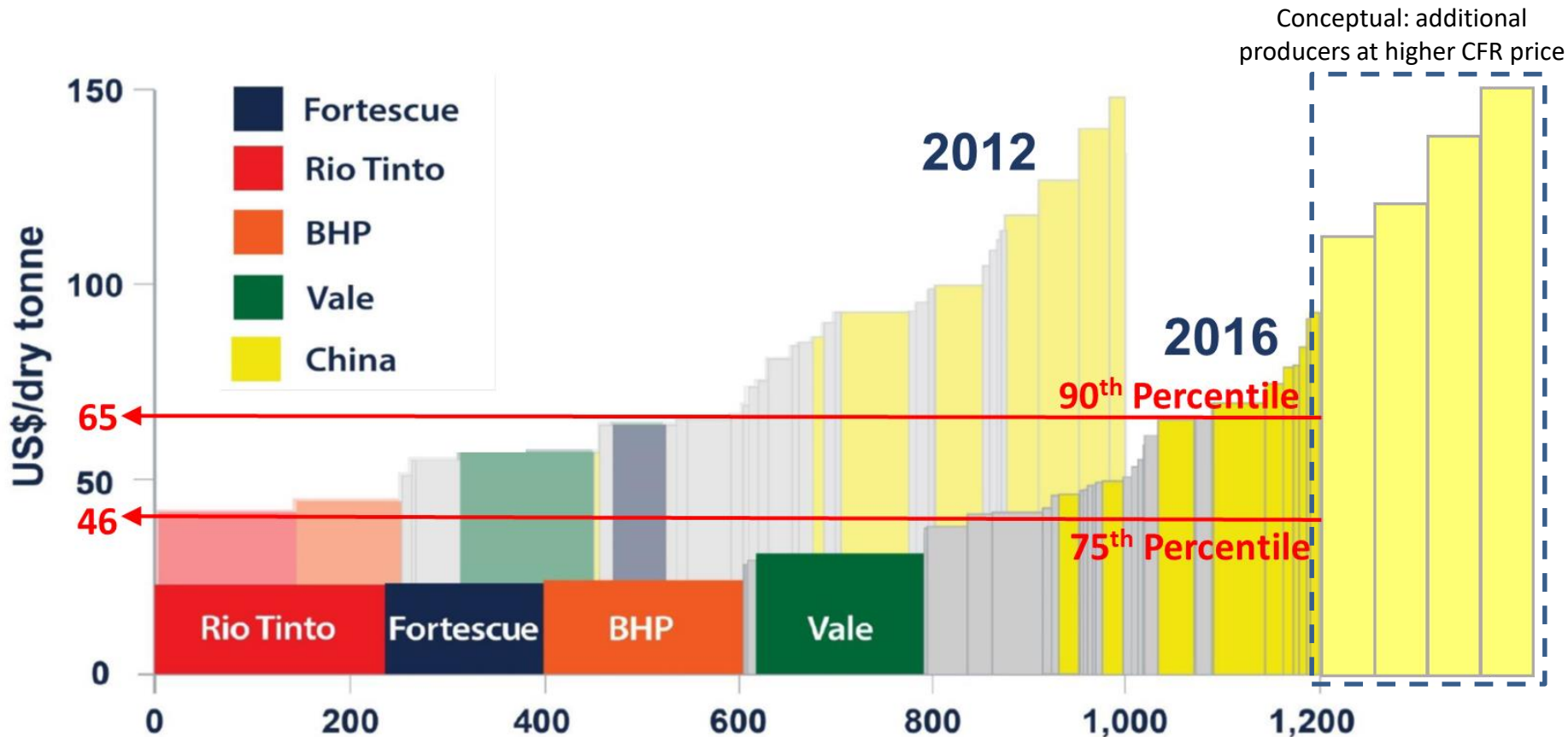
New low-cost capacities built: a new effective oligopoly supporting price



Source: JP Morgan, RBC, CRU, World Steel Association, Century

Big 4 Expansion and Lower \$/t

China's Iron Ore Supply CFR Costs



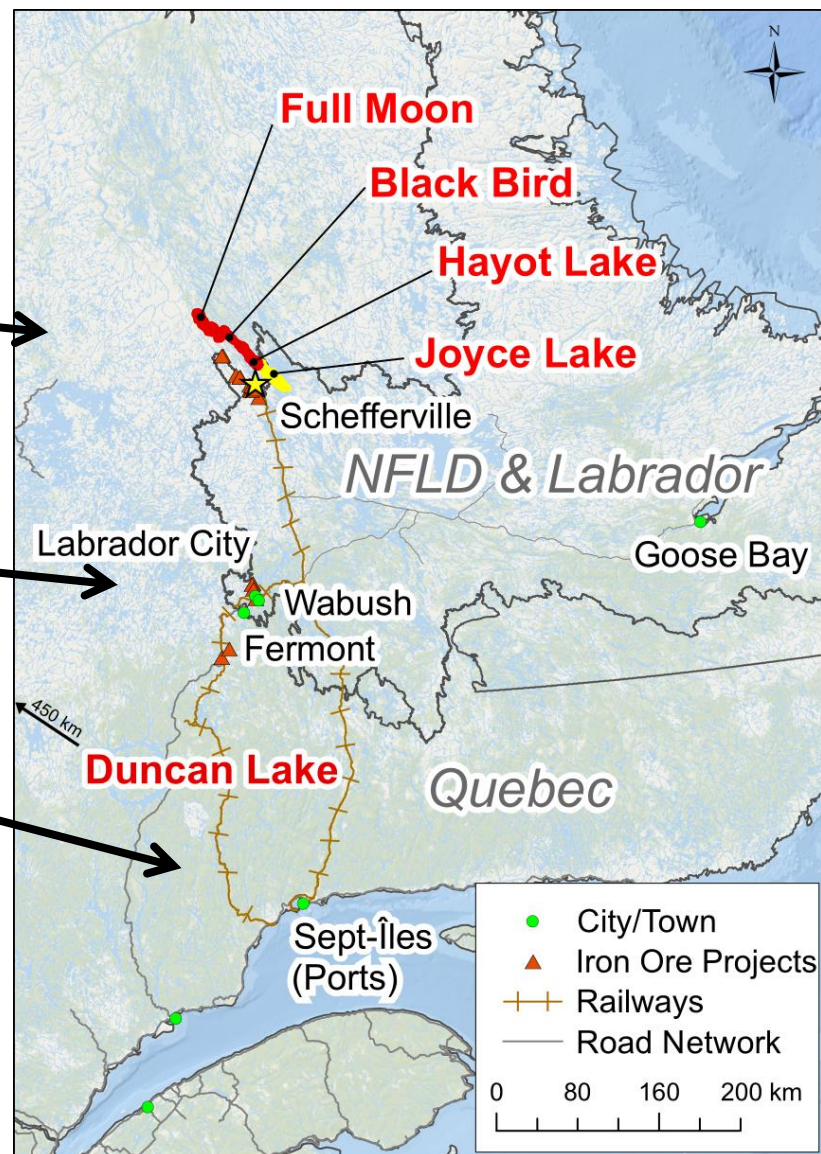
Source: Metalytics 26 May 2016, FMG, Wood Mackenzie, Century



Active Government Support

Quebec has allocated ~\$300M to:

- Operating DSO mine
 - ✓ Support of existing mine
- Re-start of iron ore mine
 - ✓ Temporarily idled
- Sept-Iles Infrastructure facility
 - ✓ Increases available capacity



CNT – Strong Portfolio

Mineral Resource Estimates

	Phase I	Next Phases				
	Joyce Lake	Black Bird	Hayot Lake	Full Moon	Duncan Lake	Total
	DSO	DSO	Taconite	Taconite	Magnetite	
Measured & Indicated^{1,2}	24.3 Mt ³	1.6 Mt	—	7.3 Bt	1.1 Bt	8.4 Bt
Inferred^{1,2}	0.8 Mt	8.6 Mt	1.7 Bt	8.7 Bt	0.6 Bt	11.0 Bt
Status	Feasibility	NI43-101	NI43-101	PEA	PEA	
NPV 8% (C\$)	\$130.8M	—	—	\$5.8B	\$4.1B	\$10.0B

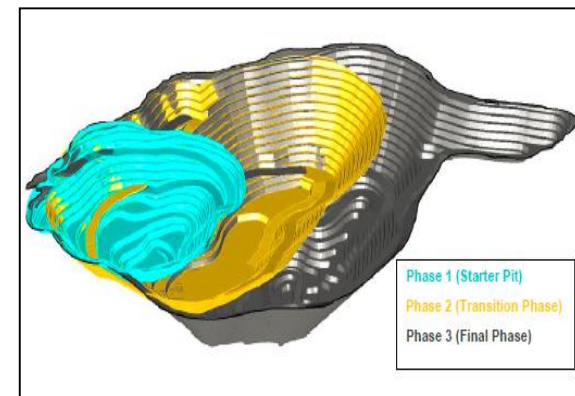
1.Represents 100% basis at the project level

2.As per NI 43-101 technical reports filed on SEDAR

3.Inclusive of Proven & Probable resources of 17.7 Mt

Joyce - 20 Months Construction

- Bankable Feasibility complete - April 2015
- Key advantages:
 - 60% Fe Direct shipping ore - dry crush/screen
 - 20 month construction period
 - Rail and port infrastructure in place
 - EIS study complete
 - Modest Capex - C\$260M
 - Likely next to production in Lab Trough
 - Feasibility price US\$95/t*
 - 18.7% IRR (pre-tax)



- **In viable range at current price and US\$/C\$ FX**



* 62% Fe CFR China

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Joyce Lake DSO KPI's

Resource and Reserves	
P+P Reserve	17.7 Mt
P+P Reserve Grade	59.7% Fe
Mining and Costs	
Mining Type	Open Pit
LoM Average Production	2.5 Mt DSO/year
Strip Ratio	4.09
Life of Mine (LoM)	7 years
Capex	C\$259.6M
Opex	C\$58/dmt (FOB Sept-Iles)
Shipping	US\$15/wmt to China
Selling and Financial Evaluation	
Price Assumptions	US\$95/dmt, 62% Fe, CFR China
NPV (pre-tax)	C\$140M @ 8%
IRR (pre-tax)	18.5%
IRR (post-tax)	13.7%

Joyce Lake DSO Development Plan

Milestones:

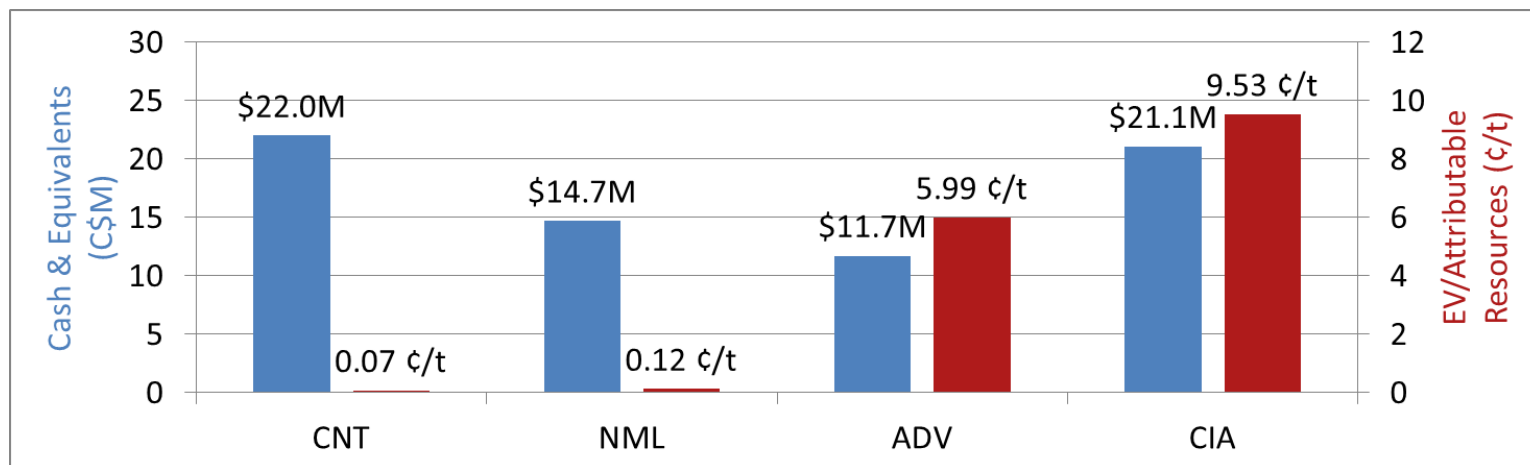
- Permitting and capex/opex optimization (12 months)
- Raise funding (C\$260M)
- Construction (20 months)

Working with our Fortune Global 500 Chinese SOE Partners:



CNT Poised for Growth

- Strong balance sheet - C\$31M available working capital
- First phase DSO project - feasibility complete
- Next phases - world class projects (C\$10B NPV)
- Fortune Global 500 partners:
 - ✓ Baowu Steel Group (world's #2 steelmaker) at equity/project level
 - ✓ Minmetals (one of world's largest miners) at equity level
- Attractive stock price



Century Global Commodities Corporation

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Cautionary Note on Forward-Looking Statements

This Fact Sheet is for information purposes only. No statement or expression of opinion, directly or indirectly, is an offer, solicitation or recommendation to buy or sell any security mentioned. Investors should consult an investment advisor prior to making any investment decisions. See Century Global Commodities Corporation's cautionary statement on forward looking information on our website at <http://centuryglobal.ca/legal-page/>

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